

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 15, 2015

REGISTRATION NO.: 26646

BONDS ISSUED BY: Monarch-Chesterfield Levee District

AMOUNT OF ISSUE: \$26,375,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: July 15, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (a) refund the Refunded Bonds, \$6,925,000 General Obligation Bonds, Series 2006A, \$3,405,000 General Obligation Bonds, Series 2009 and \$17,345,000 General Obligation Bonds, Series 2010 (b) fund a debt service reserve fund for the Bonds, and (c) pay costs of issuance of the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 735,000.00	03/01/2016
3.000 %	760,000.00	03/01/2017
4.000 %	785,000.00	03/01/2018
5.000 %	1,900,000.00	03/01/2019
2.500 %	555,000.00	03/01/2020
2.000 %	570,000.00	03/01/2021
4.000 %	585,000.00	03/01/2022
3.000 %	605,000.00	03/01/2023
4.000 %	630,000.00	03/01/2024
3.000 %	650,000.00	03/01/2025
3.000 %	670,000.00	03/01/2026
3.250 %	690,000.00	03/01/2027
3.500 %	715,000.00	03/01/2028
3.500 %	740,000.00	03/01/2029
3.625 %	770,000.00	03/01/2030
3.750 %	795,000.00	03/01/2031
3.750 %	825,000.00	03/01/2032
4.000 %	860,000.00	03/01/2033
	895,000.00	03/01/2034 *
	930,000.00	03/01/2035 *
4.000 %	1,825,000.00	03/01/2035
	975,000.00	03/01/2036 *
	1,025,000.00	03/01/2037 *
	1,075,000.00	03/01/2038 *
	1,130,000.00	03/01/2039 *
	1,190,000.00	03/01/2040 *
5.000 %	5,395,000.00	03/01/2040
	1,245,000.00	03/01/2041 *
	1,300,000.00	03/01/2042 *
	1,355,000.00	03/01/2043 *
	1,415,000.00	03/01/2044 *
4.250 %	5,315,000.00	03/01/2044

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, Inc., Memphis, Tennessee

PURCHASE PRICE: \$26,967,844.90

INTEREST RATE: 4.0109%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable